

INDA and EDANA Release the Eighth Global Nonwoven Markets Report

New Report Provides In-Depth Global Analysis of Nonwoven Supply and Demand

Cary, NC & Brussels, Belgium, November 21, 2024 – INDA, the Association of the Nonwoven Fabrics Industry, and EDANA, the Voice of Nonwovens, are pleased to announce the release of the *Global Nonwoven Markets Report, A Comprehensive Survey and Outlook, 2023–2028*, now available for purchase through both INDA’s and EDANA’s websites.

This latest edition offers a comprehensive analysis of global nonwoven macro drivers, supply and demand trends, and an expanded regional trade section. The report forecasts a steady growth in demand for nonwovens across key sectors over the next five years.

Key Insights from the Report Include:

- **Production Growth:** From 2013 to 2023, nonwoven production increased at an annual rate of 5.4%, with significant growth driven by the spunlaid and needlepunch processes.
- **Regional Production:** China led global production growth, contributing an additional 4.5 million tonnes from 2013 to 2023—a remarkable 9.4% annual growth rate.
- **End-Use Expansion:** Wipes, medical, and transportation segments experienced the fastest expansion among nonwoven end-use applications.

“The global nonwovens industry is changing in a positive way with moves toward innovation and sustainable products,” said the report’s co-authors Jacques Prigneaux, Market Analysis & Economic Affairs Director at EDANA and Mark Snider, Chief Market and Industry Analyst at INDA.

This report offers a detailed breakdown of regional demographics, production forecasts, technological advancements, and investment outlooks for North America, Greater Europe, Asia, and South America. Additionally, it includes an economic trade analysis, end-use segmentation, and insights into future industry trends.

“As strategic partners, INDA and EDANA are committed to sustained growth and innovation within the entire nonwovens supply chain. This report presents our collective best estimate on future demand, predicated on sound macro-economic analysis,” said INDA President Tony Fragnito. “This Global Nonwoven Markets Report is an essential planning resource for all those involved in strategic planning within the nonwovens supply chain.”

“The demand for reliable market information and forward-looking data is a vital ingredient for thriving a successful business. This new report, developed by our two leading nonwovens industry associations, draws on decades of experience, close observation, and direct data collection from hundreds of companies,” stated EDANA General Manager Murat Dogru.

"Created by the industry for the industry, it stands as a unique, authoritative, and reliable resource on nonwovens data than any other report."

Availability: The report will be available for purchase and download on November 21, 2024.

To learn more or to purchase the report, please contact:

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About EDANA

Comprising over 270 members, EDANA is nonwovens for society. Since 1971, EDANA has been providing a comprehensive range of services to enhance the industry's goals and performance, including supporting sustainability ambitions, responsible product stewardship, and addressing common technical, regulatory and market challenges. EDANA also organizes several application-specific and geographic-focused industry events. For more information, visit www.edana.org.

About INDA

INDA, Association of the Nonwoven Fabrics Industry, serves hundreds of member companies in the nonwovens / engineered fabrics industry doing business globally. Since 1968, INDA networking events have helped members connect, innovate and develop their businesses. INDA educational courses, market data, test methods, consultancy and issue advocacy help members succeed by providing them the information they need to better plan and execute their business strategies. INDA Media is the business-to-business publishing arm of INDA and publisher of *International Fiber Journal* and *International Filtration News*, which reach a vast network of professionals who employ fibers, filaments, and filtration systems to optimize their application environments. For more information, visit www.inda.org.